

# LIONKEY DIGITAL ASSET FUND

Lionkey Digital Asset Fund is a multi-strategy fund for US and non-US investors. The goal of the fund is to gain exposure to cryptocurrency markets by utilizing a discretionary strategy while being invested in 15-20 liquid tokens at any given time. The fund will primarily invest in liquid markets and will include exposure to currency, tokens, DeFi assets, and staking.

## PORTFOLIO MANAGERS



Co-Founder of  
Lionkey Capital

Owner of U.S. Private  
Wealth, LLC

Portfolio manager of  
U.S. Private Wealth

**MICHAEL D. WALL**  
CO-FOUNDER



Co-Founder of  
Lionkey Capital

Portfolio manager of  
U.S. Private Wealth

BBA, University of  
Michigan - Finance  
and Accounting

**DALTON J. HELVEY**  
CO-FOUNDER & CIO

To access the fund's performance track record,  
please email [IR@LionkeyCapital.com](mailto:IR@LionkeyCapital.com)

## INVESTMENT TERMS

|                    |   |
|--------------------|---|
| Launch             | July 2022   |
| Management Fee     | 2%  |
| Performance Fee    | 20%   |
| Minimum Investment | \$100,000   |
| Investor Type      | Accredited Investors  |
| Subscriptions      | Monthly   |
| Redemptions        | Quarterly, upon at<br>least 65 days prior<br>written notice |

## FUND DETAILS

|           |                              |
|-----------|------------------------------|
| Structure | Delaware Limited Partnership |
| Investors | US & non-US investors        |

## SERVICE PROVIDERS

|               |                        |
|---------------|------------------------|
| Administrator | NAV Consulting         |
| US Council    | Capital Fund Law Group |
| Custodian     | Copper.co              |
| Banking       | Signature Bank         |